(19) World Intellectual Property Organization International Bureau



(43) International Publication Date 31 October 2002 (31.10.2002)

PCT

(10) International Publication Number WO 02/086285 A1

(51) International Patent Classification7: 23/01

E21B 43/10,

(21) International Application Number: PCT/GB02/01848

(22) International Filing Date: 19 April 2002 (19.04.2002)

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data:

0109711.2

20 April 2001 (20.04.2001) GB

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(81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZW.

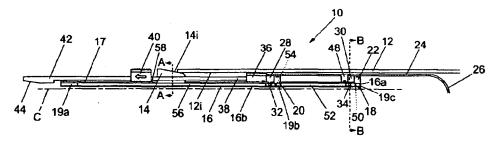
(84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Published:

with international search report

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: APPARATUS AND METHODS FOR RADIALLY EXPANDING A TUBULAR MEMBER



(57) Abstract: Radially expanding a tubular (12) such as a liner or casing, especially in a downward direction. The apparatus includes at least one driver device (20, 22) such as a piston that is typically fluid-actuated, and an expander device (14) is attached to the or each driver device (20, 22). Actuation of the or each driver device (20, 22) causes movement of the expander device (14) to expand the tubular (12). One or more anchoring devices (36, 40), which may be radially offset, are used to substantially prevent the tubular (12) from moving during expansion thereof.

1	"Apparatus and Methods for Radially Expanding a
2	Tubular Member"
3	
4	The present invention relates to apparatus and
5	methods that are particularly, but not exclusively,
6	suited for radially expanding tubulars in a borehole
7	or wellbore. It will be noted that the term
8	"borehole" will be used herein to refer also to a
9	wellbore.
10	
11	It is known to use an expander device to expand at
12	least a portion of a tubular member, such as a
13	liner, casing or the like, to increase the inner and
14	outer diameters of the member. Use of the term
15	"tubular member" herein will be understood as being
16	a reference to any of these and other variants that
17	are capable of being radially expanded by the
18	application of a radial expansion force, typically
19	applied by the expander device, such as an expansion
20	cone.
21	

1	The expander device is typically pulled or pushed
2	through the tubular member to impart a radial
3	expansion force thereto in order to increase the
4	inner and outer diameters of the member.
5	Conventional expansion processes are generally
6	referred to as "bottom-up" in that the process
7	begins at a lower end of the tubular member and the
8	cone is pushed or pulled upwards through the member
9	to radially expand it. The terms "upper" and
10	"lower" shall be used herein to refer to the
11	orientation of a tubular member in a conventional
12	borehole, the terms being construed accordingly
13	where the borehole is deviated or a lateral borehole
14	for example. "Lower" generally refers to the end of
15	the member that is nearest the formation or pay
16	zone.
17	
18	The conventional bottom-up method has a number of
19	disadvantages, and particularly there are problems
20	if the expander device becomes stuck within the
21	tubular member during the expansion process. The
22	device can become stuck for a number of different
23	reasons, for example due to restrictions or
24	protrusions in the path of the device.
25	
26	In addition to this, there are also problems with
27	expanding tubular members that comprise one or more
28	portions of member that are provided with
29	perforations or slots ("perforated"), and one or
30	more portions that are not provided with
31	perforations or slots ("non-perforated"), because
32	the force required to expand a perforated portion is

1	substantially less than that required to expand a
2	non-perforated portion. Thus, it is difficult to
3	expand combinations of perforated and non-perforated
4	tubular members using the same expander device and
5	method.
6	
7	Some methods of radial expansion use hydraulic force
8	to propel the cone, where a fluid is pumped into the
9	tubular member down through a conduit such as drill
10	pipe to an area below the cone. The fluid pressure
11	then acts on a lower surface of the cone to provide
12	a propulsion mechanism. It will be appreciated that
13	a portion of the liner to be expanded defines a
14	pressure chamber that facilitates a build up of
15	pressure below the cone to force it upwards and thus
16	the motive power is applied not only to the cone,
17	but also to the tubular member that is to be
18	expanded. It is often the case that the tubular
19	members are typically coupled together using screw
20	threads and the pressure in the chamber can cause
21	the threads between the portions of tubular members
22	to fail. Additionally, the build up of pressure in
23	the pressure chamber can cause structural failure of
24	the member due to the pressure within it if the
25	pressure exceeds the maximum pressure that the
26	material of the member can withstand. If the
27	material of the tubular bursts, or the thread fails,
28	the pressure within the pressure chamber is lost,
29	and it is no longer possible to force the cone
30	through the member using fluid pressure.
31	

1 Also, in the case where the cone is propelled

2	through the liner using fluid pressure, where the
3	outer diameter of the tubular member decreases, the
4	surface area of the cone on which the fluid pressure
5	can act is reduced accordingly because the size of
6	the expander device must be in proportion to the
7	size of the tubular member to be expanded.
8	
9	According to a first aspect of the present
10	invention, there is provided apparatus for radially
11	expanding a tubular, the apparatus comprising one or
12	more driver devices coupled to an expander device,
13	and one or more anchoring devices engageable with
14	the tubular, wherein the driver device causes
15	movement of the expander device through the tubular
16	to radially expand it whilst the anchoring device
17 ·	prevents movement of the tubular during expansion.
18	
19	In this embodiment, the or each anchoring device
20	optionally provides a reaction force to the
21	expansion force generated by the or each driver.
22	
23	According to a second aspect of the present
24	invention, there is provided apparatus for radially
25	expanding a tubular, the apparatus comprising one or
26	more driver devices coupled to an expander device,
27	and one or more anchoring devices engageable with
28	the tubular, wherein the or each driver device
29	causes movement of the expander device through the
30	tubular to radially expand it whilst the anchoring
31	device provides a reaction force to the expansion
32	force generated by the or each driver device.

1	In this embodiment, at least one anchoring device
2	optionally prevents movement of the tubular during
3	expansion.
4	
5	According to a third aspect of the present
6	invention, there is provided a method of expanding a
7	tubular, the method comprising the step of actuating
8	one or more driver devices to move an expander
9	device within the tubular to radially expand the
L 0	member.
.1	
L2	The invention also provides apparatus for radially
L3	expanding a tubular, the apparatus comprising one
14	ore more driver devices that are coupled to an
L5	expander device, where fluid collects in a fluid
L6	chamber and acts on the or each driver device to
L7	move the expander device.
L8	•
19	The invention further provides a method of radially
20	expanding a tubular, the method comprising the steps
21	of applying pressurised fluid to one ore more driver
22	devices that are coupled to an expander device,
23	where fluid collects in a fluid chamber and acts on
24	the or each driver device to move the expander
25	device.
26	•
27	This particular embodiment has advantages in that
28	the pressurised fluid acts directly on the or each
29	driver device and not on the tubular itself.
30	
31	The or each driver device is typically a fluid-
32	actuated device such as a piston. The piston(s) can

1	be coupled to the expander device by any
2	conventional means. Two or more pistons are
3	typically provided, the pistons typically being
4	coupled in series. Thus, additional expansion force
5	can be provided by including additional pistons.
6	The or each piston is typically formed by providing
7	an annular shoulder on a sleeve. The expander
8	device is typically coupled to the sleeve.
9	
LO.	Optionally, one or more expander devices may be
11	provided. Thus, the tubular can be radially
L 2	expanded in a step-wise manner. That is, a first
1.3	expander device radially expands the inner and outer
14	diameters of the member by a certain percentage, a
L 5	second expander device expands by a further
16	percentage and so on.
L7	
L8	The sleeve is typically provided with ports that
19	allow fluid from a bore of the sleeve to pass into a
20	fluid chamber or piston area on one side of the or
21	each piston. Thus, pressurised fluid can be
22	delivered to the fluid chamber or piston area to
23	move the or each piston.
24	
25	The sleeve is typically provided with a ball seat.
26	The ball seat allows the bore of the sleeve to be
27	blocked so that fluid pressure can be applied to the
28	pistons via the ports in the sleeve.
29	
30	The fluid chamber or piston area is typically
31	defined between the sleeve and an end member. Thus,
32	pressurised fluid does not act directly on the

1	tubular. This is advantageous as the fluid pressure
2	required for expansion may cause the material of the
3	tubular to stretch or burst. Additionally, the
4	tubular may be a string of tubular members that are
5	threadedly coupled together, and the fluid pressure
6	may be detrimental to the threaded connections.
7	
8	The or each anchoring device is typically a one-way
9	anchoring device. The anchoring device(s) can be,
10	for example, a BALLGRAB™ manufactured by BSW
11	Limited. The or each anchoring device is typically
12	actuated by moving at least a portion of it in a
13	first direction. The anchoring device is typically
14	de-actuated by moving said portion in a second
15	direction, typically opposite to the first
16	direction.
17	
18	The or each anchoring device typically comprises a
19	plurality of ball bearings that engage in a taper.
20	Movement of the taper in the first direction
21	typically causes the balls to move radially outward
22	to engage the tubular. Movement of the taper in the
23	second direction typically allows the balls to move
24	radially inward and thus disengage the tubular.
25	
26	Two anchoring devices are typically provided. One
27	of the anchoring devices is typically laterally
28	offset with respect to the other anchoring device.
29	A first anchoring device typically engages portions
30	of the tubular that are unexpanded, and a second
31	anchoring device typically engages portions of the
32	tubular that have been radially expanded. Thus, at

1	least one anchoring device can be used to grip the
2	tubular and retain it on the apparatus as it is
3	being run into the borehole, and also during
4	expansion of the member.
5	
6	The apparatus is typically provided with a fluid
7	path that allows trapped fluid to bypass the
8	apparatus. Thus, fluids trapped at one end of the
9	apparatus can bypass it to the other end of the
10	apparatus.
11	
12	The expander device typically comprises an expansion
13	cone. The expansion cone can be of any conventional
14	type and can be made of any conventional material
15	(e.g. steel, steel alloy, tungsten carbide etc).
16	The expander device is typically of a material that
17	is harder than the tubular that it has to expand.
18	It will be appreciated that only the portion(s) of
19	the expander device that contact the tubular need be
20	of the harder material.
21	
22	The apparatus typically includes a connector for
23	coupling the apparatus to a string. The connector
24	typically comprises a box connection, but any
25	conventional connector may be used. The string
26	typically comprises a drill string, coiled tubing
27	string, production string, wireline or the like.
28	
29	The tubular typically comprises liner, casing, drill
30	pipe etc, but may be any downhole tubular that is of
31	a ductile material and/or is capable of sustaining
32	plastic and/or elastic deformation. The tubular may

1	be a string of tubulars (e.g. a string of individual
2	lengths of liner that have been coupled together).
3	
4	The step of moving the piston(s) typically comprises
5	applying fluid pressure thereto.
6	
7	The method typically includes the additional step of
8	gripping the tubular during expansion. The step of
9	gripping the tubular typically comprises actuating
10	one or more anchoring devices to grip the tubular.
11	
12	The method optionally includes one, some or all of
13	the additional steps of a) reducing the fluid
14	pressure applied to the pistons; b) releasing the or
15	each anchoring device; c) moving the expander device
16	to an unexpanded portion of the tubular; d)
17	actuating the or each anchoring device to grip the
18	tubular; and e) increasing the fluid pressure
19	applied to the pistons to move the expander device
20	to expand the tubular.
21	
22	The method optionally includes repeating steps a) to
23	e) above until the entire length of the tubular is
24	expanded.
25	
26	Embodiments of the present invention shall now be
27	described, by way of example only, with reference to
28	the accompanying drawings, in which:-
29	
30	Fig. 1 is a longitudinal part cross-sectional
31	view of an exemplary embodiment of apparatus
32	for expanding a tubular member;

1	Fig. 2 is a cross-sectional view through the
2	apparatus of Fig. 1 along line A-A in Fig. 1;
3	Fig. 3 is a cross-sectional view through the
4	apparatus of Fig. 1 along line B-B in Fig. 1;
5	and
6	Figs 4 to 7 show a similar view of the
7	apparatus of Fig. 1 in various stages of
8	operation thereof.
9	
10	Referring to the drawings, there is shown an
11	exemplary embodiment of apparatus 10 that is
12	particularly suited for radially expanding a tubular
13	member 12 within a borehole (not shown). Fig. 1
14	shows the apparatus 10 in part cross-section and it
15	will be appreciated that the apparatus 10 is
16	symmetrical about the centre line C.
17	
18	The tubular member 12 that is to be expanded can be
19	of any conventional type, but it is typically of a
20	ductile material so that it is capable of being
21	plastically and/or elastically expanded by the
22	application of a radial expansion force. Tubular
23	member 12 may comprise any downhole tubular such as
24	drill pipe, liner, casing or the like, and is
25	typically of steel, although other ductile materials
26	may also be used.
27	
28	The apparatus 10 includes an expansion cone 14 that
29	may be of any conventional design or type. For
30	example, the cone 14 can be of steel or an alloy of
31	steel, tungsten carbide, ceramic or a combination of
32	these materials. The expansion cone 14 is typically

. 11

1	of a material that is harder than the material of
2	the tubular member 12 that it has to expand.
3	However, this is not essential as the cone 14 may be
4	coated or otherwise provided with a harder material
5	at the portions that contact the tubular 12 during
6	expansion.
7	
8	The expansion cone 14 is provided with an inclined
9.	face 14i that is typically annular and is inclined
10	at an angle of around 20° with respect to the centre
11	line C of the apparatus 10. The inclination of the
12	inclined face 14i can vary from around 5° to 45° but
13	it is found that an angle of around 15° to 25° gives
14	the best performance. This angle provides
15	sufficient expansion without causing the material to
16	rupture and without providing high frictional
17	forces.
18	
19	The expansion cone 14 is attached to a first tubular
20	member 16 which in this particular embodiment
21	comprises a portion of coil tubing, although drill
22	pipe etc may be used. A first end 16a of the coil
23	tubing is provided with a ball catcher in the form
24	of a ball seat 18, the purpose of which is to block
25	a bore 16b in the coil tubing 16 through which fluid
26	may pass.
27	
28	The coiled tubing 16 is attached to a second tubular
29	member in the form of a sleeve 17 using a number of
30	annular spacers 19a, 19b, 19c. The spacers 19b and
31	19c create a first conduit 52 therebetween, and the
32	spacers 19a 19b create a second conduit 56

1	therebetween. The spacer 19c is provided with a
2	port 50 and spacer 19b is provided with a port 54,
3	both ports 50, 54 allowing fluid to pass
4	therethrough. The function of the ports 50, 54 and
5	the conduits 52, 56 shall be described below.
6	
7	Two laterally-extending annular shoulders are
8	attached to the sleeve 17 and sealingly engage a
9	cylindrical end member 24, the annular shoulders
10	forming first and second pistons 20, 22,
11	respectively. The cylindrical end member 24
12	includes a closed end portion 26 at a first end
13	thereof. The engagement of the first and second
14	pistons 20, 22 with the cylindrical end member 24
15	provides two piston areas 28, 30 in which fluid
16	(e.g. water, brine, drill mud etc) can be pumped
17	into via vents 32, 34 from the bore 16b. The
18	annular shoulders forming the first and second
19	pistons 20, 22 can be sealed to the cylindrical end
20	member 24 using any conventional type of seal (e.g.
21	O-rings, lip-type seals or the like).
22	
23	The two piston areas 28, 30 typically have an area
24	of around 15 square inches, although this is
25	generally dependent upon the dimensions of the
26	apparatus 10 and the tubular member 12, and also the
27	expansion force that is required.
28	
29	A second end of the cylindrical end member 24 is
30	attached to a first anchoring device 36. The first
31	anchoring device 36 is typically a BALLGRAB $^{\! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! $
32	preferably a one-way anchoring device and is

13

1	supplied by BSW Limited. The BALLGRAB™ works on the
2	principle of a plurality of balls that engage in a
3	taper. Applying a load to the taper in a first
4	direction acts to push the balls radially outwardly
5	and thus they engage an inner surface 12i of the
6	tubular 12 to retain it in position. The gripping
7	motion of the BALLGRAB™ can be released by moving
8	the taper in a second direction, typically opposite
9	to the first direction, so that the balls disengage
10	the inner surface 12i.
11	
12	The weight of the tubular member 12 can be carried
13	by the first anchoring device 36 as the apparatus 10
14	is being run into the borehole, but this is not the
15	only function that it performs, as will be
16	described. The first anchoring device 36 is
17	typically a 7 inch (approximately 178mm), 29 pounds
18	per foot type, but the particular size and rating of
19	the device 36 that is used generally depends upon
20	the size, weight and like characteristics of the
21	tubular member 12.
22	
23	The first anchoring device 36 is coupled via a
24	plurality of circumferentially spaced-apart rods 38
25	(see Fig. 2 in particular) to a second anchoring
26	device 40 that in turn is coupled to a portion of
27	conveying pipe 42. The second anchoring device 40
28	is typically of the same type as the first anchoring
29	device 36, but could be different as it is not
30	generally required to carry the weight of the member
31	12 as the apparatus 10 is run into the borehole.
32	

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Т	The conveying pipe 42 can be of any conventional
2	type, such as drill pipe, coil tubing or the like.
3	The conveying pipe 42 is provided with a connection
4	44 (e.g. a conventional box connection) so that it
5	can be coupled into a string of, for example drill
6	pipe, coiled tubing etc (not shown). The string is
7	used to convey the apparatus 10 and the tubular
8	member 12.
9	
10	The second anchoring device 40 is used to grip the
11	tubular member 12 after it has been radially
12	expanded and is typically located on a longitudinal
13	axis that is laterally spaced-apart from the axis of
14	the first anchoring device 36. This allows the
15	second anchoring device 40 to engage the increased
16	diameter of the member 12 once it has been radially
17	expanded.
18	
19	Referring now to Figs 4 to 7, the operation of
20	apparatus 10 shall now be described.
21	·
22	A ball 46 (typically a % inch, approximately 19mm
23	ball) is dropped or pumped down the bore of the
24	string to which the conveying pipe 42 is attached,
25	and thereafter down through the bore 16b of the coil
26	tubing 16 to engage the ball seat 18. The ball 46
27	therefore blocks the bore 16b in the conventional
28	manner. Thereafter, the bore 16b is pressured-up by
29	pumping fluid down through the bore 16b, typically
30	to a pressure of around 5000 psi. The ball seat 18
31	can be provided with a safety-release mechanism
32	(e.g. one or more shear pins) that will allow the

1	pressure within bore 16b to be reduced in the event
2	that the apparatus 10 fails. Any conventional
3	safety-release mechanism can be used.
4	•
5	The pressurised fluid enters the piston areas 28, 30
6	through the vents 32, 34 respectively and acts on
7	the pistons 20, 22. The fluid pressure at the
8	piston areas 28, 30 causes the coil tubing 16,
9	sleeve 17 and thus the expansion cone 14 to move to
10	the right in Fig. 4 (e.g. downwards when the
11	apparatus 10 is orientated in a conventional
12	borehole) through the tubular member 12 to radially
13	expand the inner and outer diameters thereof, as
14	illustrated in Fig.4.
15	
16	During movement of the pistons 20, 22, slight
17	tension is applied to the conveying pipe 42 via the
18	drill pipe or the like to which the apparatus 10 is
19	attached so that the first anchoring device 36 grips
20	the tubular member 12 to retain it in position
21	during the expansion process. Thus, the first
22	anchoring device 36 can be used to grip the tubular
23	member 12 as the apparatus 10 is run into the
24	borehole, and can also used to grip and retain the
25	tubular member 12 in place during at least a part of
26	the expansion process.
27	
28	Continued application of fluid pressure through the
29	vents 32, 34 into the piston areas 28, 30 causes the
30	pistons 20, 22 to move to the position shown in Fig.
31	5, where an annular shoulder 48 that extends from
32	the cylindrical end member 24 defines a stop member

1	for movement of the piston 20 (and thus piston 22).
2	Thus, the pistons 20, 22 have extended to their
3	first stroke, as defined by the stop member 48. The
4	length of stroke of the pistons 20, 22 can be
5	anything from around 5ft (approximately 1 and a half
6	metres) to around 30ft (around 6 metres), but this
7	is generally dependant upon the rig handling
8	capability and the length of member 12. The length
9	of the stroke of the pistons 20, 22 can be chosen to
10	suit the particular application and may extend
11	outwith the range quoted.
12	
13	Once the pistons 20, 22 have reached their first
14	stroke, the slight upward force applied to the
15	conveying pipe 42 is released so that the first
16	anchoring device 36 disengages the inner surface 12i
17	of the tubular member 12. Thereafter, the conveying
18	pipe 42 and the anchoring device 36, 40 and end
19	member 24 are moved to the right as shown in Fig. 6
20 ·	(e.g. downwards). This can be achieved by lowering
21	the string to which the conveying pipe 42 is
22	attached.
23	
24	The second anchoring device 40 is positioned
25	laterally outwardly of the first anchoring device 36
26	so that it can engage the expanded portion 12e of
27	the tubular member 12. Thus, the tubular member 12
28	can be gripped by both the first and second
29	anchoring devices 36, 40, as shown in Fig. 6.
30	
31	With the apparatus 10 in the position shown in Fig.
32	6, tension is then applied to the conveying pipe 42

1	so that the first and second anchoring devices 36,
2	40 are actuated to grip the inner surface 12i of the
3	member 12, and fluid pressure (at around 5000 psi)
4	is then applied to the bore 16b to extend the
5	pistons 20, 22. Fluid pressure is continually
6	applied to the pistons 20, 22 via vents 32, 34 to
7	extend them through their next stroke to expand a
8	further portion of the tubular member 12, as shown
9	in Fig. 7.
10	
11	This process is then repeated by releasing the
12	tension on the conveying pipe 42 to release the
13	first and second anchoring devices 36, 40, moving
14	them downwards and then placing the conveying pipe
15	42 under tension again to engage the anchoring
16	devices 36, 40 with the member 12. The pressure in
17	the bore 16b is then increased to around 5000 psi to
18	extend the pistons 20, 22 over their next stroke to
19	expand a further portion of the tubular member 12.
20	
21	The process described above with reference to Figs 5
22	to 7 is continued until the entire length of the
23	member 12 has been radially expanded. The second
24	anchoring device 40 ensures that the entire length
25	of the member 12 can be expanded by providing a
26	means to grip the member 12. The second anchoring
27	device 40 is typically required as the first
28	anchoring device 36 will eventually pass out of the
29	end of the member 12 and cannot thereafter grip it.
30	However, expansion of the member 12 into contact
31	with the borehole wall (where appropriate) may be
32	sufficient to prevent or restrict movement of the

1	member 12. A friction and/or sealing material (e.g.
2	a rubber) can be applied at axially spaced-apart
3	locations on the outer surface of the member 12 to
4	increase the friction between the member 12 and the
5	wall of the borehole. Further, cement can be
6	circulated through the apparatus 10 prior to the
7	expansion of member 12 (as described below) so that
8	the cement can act as a partial anchor for the
9	member 12 during and/or after expansion.
10	
11	Apparatus 10 can be easily pulled out of the
12	borehole once the member 12 has been radially
13	expanded.
14	
15	Embodiments of the present invention provide
16	significant advantages over conventional methods of
17	radially expanding a tubular member. In particular,
18	certain embodiments provide a top-down expansion
19	process where the expansion begins at an upper end
20	of the member 12 and continues down through the
21	member. Thus, if the apparatus 10 becomes stuck, it
22	can be easily pulled out of the borehole without
23	having to perform a fishing operation. The
24	unexpanded portions of the tubular 12 are typically
25	below the apparatus 10 and do not prevent retraction
26	of the apparatus 10 from the borehole, unlike
27	conventional bottom-up methods. This is
28	particularly advantageous as the recovery of the
29	stuck apparatus 10 is much simpler and quicker.
30	Furthermore, it is less likely that the apparatus 10
31,	cannot be retrieved from the borehole, and thus it
32	is less likely that the borehole will be lost due to

1	a stuck itsu. The unexpanded portion can be milled
2	away (e.g. using an over-mill) so that it does not
3	adversely affect the recovery of hydrocarbons, or a
4	new or repaired apparatus can be used to expand the
5	unexpanded portion if appropriate.
6	•
7	Also, conventional bottom-up methods of radial
8	expansion generally require a pre-expanded portion
9	in the tubular member 12 in which the expander
LO	device is located before the expansion process
11	begins. It is not generally possible to fully
12	expand the pre-expanded portion, and in some
13	instances, the pre-expanded portion can restrict the
L 4	recovery of hydrocarbons as it produces a
15	restriction (i.e. a portion of reduced diameter) in
16	the borehole. However, the entire length of the
L 7	member 12 can be fully expanded with apparatus 10.
18	
19	The purpose of the pre-expanded portion on
20	conventional methods is typically to house the
21	expansion cone as the apparatus is being run into
22	the borehole. In certain embodiments of the
23	invention, an end of the tubular member 12 rests
24	against the expansion cone 14 as it is being run
25	into the borehole, but this is not essential as the
26	first anchoring device 36 can be used to grip the
27	member 12 as apparatus 10 is run in. Thus, a pre-
28	expanded portion is not required.
29	•
30	The apparatus 10 is a mechanical system that is
31	driven hydraulically, but the material of the
32	tubular member 12 that has to be expanded is not

1	subjected to the expansion pressures during
2	conventional hydraulic expansion, as no fluid acts
3	directly on the tubular member 12 itself, but only
4	on the pistons 20, 22 and the cylindrical end member
5	24. Thus, the expansion force required to expand
6	the tubular member 12 is effectively de-coupled from
7	the force that operates the apparatus 10.
8	·
9	Also in conventional systems, the movement of the
10	expansion cone 12 is coupled to the drill pipe or
11	the like, in that the drill pipe or the like is
12	typically used to push or pull the expansion cone
13	through the member that is to be expanded. However,
14	with the apparatus 10, the movement of the expansion
15	cone 12 is substantially de-coupled from movement of
16	the drill pipe, at least during movement of the cone
17	14 during expansion. This is because the movement
18	of the pistons 20, 22 by hydraulic pressure causes
19	movement of the expansion cone 14; movement of the
20	drill pipe or the like to which the conveying pipe
21	42 is coupled has no effect on the expansion
22	process, other than to move certain portions of the
23	apparatus 10 within the borehole.
24	
25	If higher expansion forces are required, then
26	additional pistons can be added to provide
27	additional force to move the expansion cone 14 and
28	thus provide additional expansion forces. The
29	additional pistons can be added in series to provide
30	additional expansion force. Thus, there is no
31	restriction on the amount of expansion force that
32	can be applied as further pistons can be added; the

21

1	only restriction would be the overall length of the
2	apparatus 10. This is particularly useful where the
3	liner, casing and cladding are made of chrome as
4	this generally requires higher expansion forces.
5	Also, the connectors between successive portions of
6	liner and casing etc that are of chrome are
7	critical, and as this material is typically very
8	hard, it requires higher expansion forces.
9	
10	The apparatus 10 can be used to expand small sizes
11	of tubular member 12 (API grades) up to fairly large
12	diameter members, and can also be used with
13	lightweight pipe with a relatively small wall
14	thickness (of less that 5mm) and on tubulars having
15	a relatively large wall thicknesses.
16	
17	Furthermore, the hydraulic fluid that is used to
18	move the pistons 20, 22 can be recycled and is thus
19	not lost into the formation. Conventional expansion
20	methods using hydraulic or other motive powers can
21	cause problems with "squeeze" where fluids in the
22	borehole that are used to propel the expander
23	device, force fluids in the borehole below the
24	device back into the formation, which can cause
25	damage to the formation and prevent it from
26	producing hydrocarbons.
27	
28	However, the hydraulic fluid that is used to drive
29	the pistons 20, 22 is retained within the apparatus
30	10 by the ball 46, and thus will not adversely
31	effect the formation or pay zone.
32	

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1	In addition to this, apparatus 10 is provided with a
2	path through which fluid that may be trapped below
3	the apparatus 10 (that is fluid that is to the right
4	of the apparatus 10 in Fig. 1) can flow through the
5	apparatus 10 to the annulus above it (to the left in
6	Fig. 1).
7	
8	Referring to Figs 1 and 3 in particular, this is
9	achieved by providing one or more circumferentially
10	spaced apart ports 50 that allow fluid to travel
11	through the spacer 19c and into the annular conduit
12	52, through the ports 54 in the spacer 19b into the
13	second conduit 56, and then out into the annulus
14	through a vent 58. Thus, fluid from below the
15	apparatus 10 can be vented to above the apparatus
16	10, thereby reducing the possibility of damage to
17	the formation or pay zone, and also substantially
18	preventing the movement of the apparatus 10 from
19	being arrested due to trapped fluids.
20	
21	Additionally, the apparatus 10 can be used to
22	circulate fluids before the ball 46 is dropped into
23	the ball seat 18, and thus cement or other fluids
24	can be circulated before the tubular member 12 is
25	expanded. This is particularly advantageous as
26	cement could be circulated into the annulus between
27	the member 12 and the liner or open borehole that
28	the member 12 is to engage, to secure the member 12
29	in place.
30	-
31	It will also be appreciated that a number of
32	expansion comes 14 can be provided in series so that
	_

23

1	there is a step-wise expansion of the member 12.
2	This is particularly useful where the member 12 is
3	to be expanded to a significant extent, and the
4	force required to expand it to this extent is
5	significant and cannot be produced by a single
6	expansion cone. Although the required force may be
7	achieved by providing additional pistons (e.g. three
8	or more), there may be a restriction in the overall
9	length of the apparatus 10 that precludes this.
10	
11	The apparatus 10 can be used to expand portions of
12	tubular that are perforated and portions that are
13	non-perforated. This is because the pressure
14	applied to the pistons 20, 22 can be increased or
15	decreased to provide for a higher or lower expansion
16	force. Thus, apparatus 10 can be used to expand
17	sand screens and strings of tubulars that include
18	perforated and non-perforated portions.
19	
20	Embodiments of the present invention provide
21	advantages over conventional methods and apparatus
22	in that the apparatus can be used with small sizes
23	of tubulars. The force required to expand small
24	tubulars can be high, and this high force cannot
25	always be provided by conventional methods because
26	the size of the tubular reduces the amount of force
27	that can be applied, particularly where the cone is
28	being moved by hydraulic pressure. However,
29	embodiments of the present invention can overcome
30	this because the expansion force can be increased by
31	providing additional pistons.
32	

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1	Modifications and improvements may be made to the
2	foregoing without departing from the scope of the
3	present invention. For example, it will be
4	appreciated that the term "borehole" can refer to
5	any hole that is drilled to facilitate the recovery
6	of hydrocarbons, water or the like.
7	

1 <u>CLAIMS</u>

2

- Apparatus for radially expanding a tubular
- 4 comprising one or more driver devices (20, 22)
- 5 coupled to an expander device (14), and one or more
- 6 anchoring devices (36, 40) engageable with the
- 7 tubular (12), wherein the driver device (20, 22)
- 8 causes movement of the expander device (14) through
- 9 the tubular (12) to radially expand it whilst the
- anchoring device (36, 40) prevents movement of the
- 11 tubular (12) during expansion.

12

- 13 2. Apparatus according to claim 1, wherein the or
- 14 each anchoring device (36, 40) provides a reaction
- 15 force to the expansion force generated by the or
- 16 each driver device (20, 22).

17

- 18 3. Apparatus according to either preceding claim,
- 19 wherein the or each driver device (20, 22) is a
- 20 fluid-actuated device.

21

- 22 4. Apparatus according to any preceding claim,
- 23 wherein the or each driver device comprises a piston
- 24 (20, 22).

25

- 26 5. Apparatus according to claim 4, wherein two or
- 27 more pistons (20, 22) are provided, the pistons (20,
- 28 22) being coupled in series.

- 30 6. Apparatus according to claim 4 or claim 5,
- 31 wherein the or each piston (20, 22) is formed by
- 32 providing an annular shoulder on a sleeve (16, 17).

1	7. Apparatus according to claim 6, wherein the
2	expander device (14) is coupled to the sleeve (16,
3	17).
4	
5	8. Apparatus according to claim 6 or claim 7,
6	wherein the sleeve (16, 17) is provided with ports
7	(32, 34) that allow fluid from a bore (16b) of the
8	sleeve (16, 17) to pass into a fluid chamber (28,
9	30) or piston area (28, 30) on one side of the or
10	each piston (20, 22).
11	
12	9. Apparatus according to claim 8, wherein the
13	sleeve (16, 17) is provided with a ball seat (18).
14	
15	10. Apparatus according to claim 8 or claim 9,
16	wherein the fluid chamber (28, 30) or piston area
17	(28, 30) is defined between the sleeve (16, 17) and
18	an end member (24, 26).
19	
20	11. Apparatus according to any preceding claim,
21	wherein two or more expander devices (14) are
22	provided.
23	
24	12. Apparatus according to any preceding claim,
25	wherein the or each anchoring device (36, 40) is a
26	one-way anchoring device.
27	
28	13. Apparatus according to any preceding claim,
29	wherein the or each anchoring device (36, 40) is
30	actuated by moving at least a portion of it in a
31	first direction.
32	

27

1 . 14. Apparatus according to claim 13, wherein the or 2 each anchoring device (36, 40) is de-actuated by 3 moving said portion in a second direction. 4 15. Apparatus according to any preceding claim, 5 6 wherein a first anchoring device (36) is laterally offset with respect to a second anchoring device 7 8 (40).9 16. Apparatus for radially expanding a tubular 10 comprising one or more driver devices (20, 22) 11 coupled to an expander device (14), and one or more 12 13 anchoring devices (36, 40) engageable with the 14 tubular (12), wherein the or each driver device (20, 15 22) causes movement of the expander device (14) through the tubular (12) to radially expand it 16 whilst the anchoring device (36, 40) provides a 17 18 reaction force to the expansion force generated by 19 the or each driver device (20, 22). 20 21 17. Apparatus according to claim 16, wherein at least one anchoring device (36, 40) prevents 22 movement of the tubular (12) during expansion. 23 24 25 18. Apparatus according to claim 16 or claim 17, wherein the or each driver device (20, 22) is a 26 27 fluid-actuated device. 28 29 19. Apparatus according to any one of claims 16 to 30 18, wherein the or each driver device comprises a 31 piston (20, 22).

1	20. Apparatus according to claim 19, wherein two or .
2	more pistons (20, 22) are provided, the pistons (20,
3	22) being coupled in series.
4	
5	21. Apparatus according to claim 19 or claim 20,
6	wherein the or each piston (20, 22) is formed by
7	providing an annular shoulder on a sleeve (16, 17).
8	
9	22. Apparatus according to claim 21, wherein the
10	expander device (14) is coupled to the sleeve (16,
11	17).
12	
13	23. Apparatus according to claim 21 or claim 22,
14	wherein the sleeve (16, 17) is provided with ports
15	(32, 34) that allow fluid from a bore (16b) of the
16	sleeve (16, 17) to pass into a fluid chamber (28,
17	30) or piston area (28, 30) on one side of the or
18	each piston (20, 22).
19	
20	24. Apparatus according to claim 23, wherein the
21	sleeve (16, 17) is provided with a ball seat (18).
22	
23	25. Apparatus according to claim 23 or claim 24,
24	wherein the fluid chamber (28, 30) or piston area
25	(28, 30) is defined between the sleeve (16, 17) and
26	an end member (24, 26).
27	
28	26. Apparatus according to any one of claims 16 to
29	25, wherein two or more expander devices (14) are
30	provided.

29

1	27. Apparatus according to any one of claims 16 to
2	26, wherein the or each anchoring device (36, 40) is
3	a one-way anchoring device.
4	· ·
5	28. Apparatus according to any one of claims 16 to
6	27, wherein the or each anchoring device (36, 40) is
7	actuated by moving at least a portion of it in a
8	first direction.
9	
10	29. Apparatus according to claim 28, wherein the or
11	each anchoring device (36, 40) is de-actuated by
12	moving said portion in a second direction.
13	
14	30. Apparatus according to any one of claims 16 to
15	29, wherein a first anchoring device (36) is
16	laterally offset with respect to a second anchoring
17	device (40).
18	
19	31. Apparatus for radially expanding a tubular
20	comprising one or more driver devices (20, 22) that
21	are coupled to an expander device (14), where fluid
22	collects in a fluid chamber (28, 30) and acts on the
23	or each driver device (20, 22) to move the expander
24	device (14).
25	
26	32. Apparatus according to claim 31, wherein the or
27	each driver device comprises a piston (20, 22).
28	·
29	33. Apparatus according to 32, wherein two or more
30	pistons (20, 22) are provided, the pistons (20, 22)
31	being coupled in series.

1	34. Apparatus according to claim 32 or claim 33,
2	wherein the or each piston (20, 22) is formed by
3	providing an annular shoulder on a sleeve (16, 17).
4	
5	35. Apparatus according to claim 34, wherein the
6	expander device (14) is coupled to the sleeve (16,
7	17).
8	
9	36. Apparatus according to claim 34 or claim 35,
10	wherein the or each fluid chamber (28, 30) is formed
L1	on one side of the or each piston (20, 22) between
12	the sleeve (16, 17) and an end member (24, 26).
13	
14	37. Apparatus according to claim 36, wherein the
15	sleeve (16, 17) is provided with ports (32, 34) that
16	allow fluid from a bore (16b) of the sleeve (16, 17)
17	to pass into the or each fluid chamber (28, 30).
18	·
L9	38. Apparatus according to claim 37, wherein the
50 .	sleeve (16, 17) is provided with a ball seat (18).
21	
22	39. Apparatus according to any one of claims 31 to
23	38, wherein two or more expander devices (14) are
24	provided.
25	
26	40. Apparatus according to any one of claims 31 to
27	39, wherein the apparatus includes one or more
28	anchoring devices (36, 40) that can engage the
29	tubular (12) to prevent movement of the tubular (12)
30	during expansion.
31	

1	41. Apparatus according to claim 40, wherein the or
2	each anchoring device (36, 40) is actuated by moving
3	at least a portion of it in a first direction.
4	
5	42. Apparatus according to claim 41, wherein the or
6	each anchoring device (36, 40) is de-actuated by
7	moving said portion in a second direction.
8	
9	43. Apparatus according to any one of claims 40 to
10	42, wherein a first anchoring device (36) is
11	laterally offset with respect to a second anchoring
12	device (40).
13	
14	44. A method of expanding a tubular, the method
15·	comprising the step of actuating one or more driver
16	devices (20, 22) to move an expander device (14)
17	within the tubular (12) to radially expand the
18	tubular (12).
19	
20	45. A method according to claim 44, wherein the
21	step of actuating the or each driver device (20, 22)
22	comprises applying fluid pressure thereto.
23	
24	46. A method according to claim 44 or claim 45,
25	wherein the method includes the additional step of
26	gripping the tubular (12) during expansion.
27	
28	47. A method according to claim 46, wherein the
29	step of gripping the tubular (12) comprises
30	actuating one or more anchoring devices (36, 40) to
31	grip the tubular (12).
32	

- 1 48. A method according to claim 47, the method
- 2 including one, some or all of the additional steps
- of a) reducing the fluid pressure applied to the or
- 4 each driver device (20, 22); b) releasing the or
- 5 each anchoring device (36, 40); c) moving the
- 6 expander device (14) to an unexpanded portion of the
- 7 tubular (12); d) actuating the or each anchoring
- 8 device (36, 40) to grip the tubular (12); and e)
- 9 increasing the fluid pressure applied to the or each
- 10 driver device (20, 22) to move the expander device
- 11 (14) to expand the tubular (12).

- 13 49. A method according to claim 48, wherein the
- 14 method includes repeating steps a) to e) until the
- 15 entire length of the tubular (12) is expanded.

16

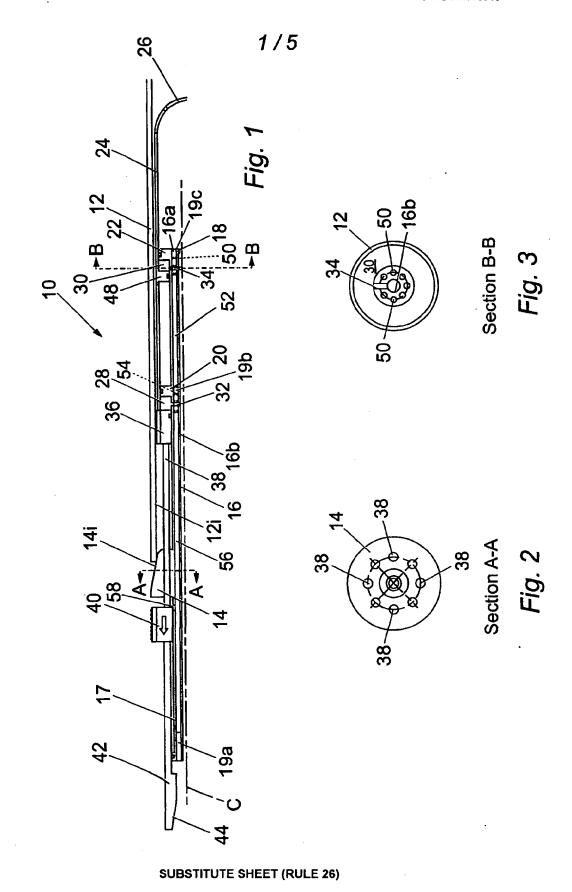
- 17 50. A method of radially expanding a tubular
- 18 comprising the steps of applying pressurised fluid
- 19 to one or more driver devices (20, 22) that are
- 20 coupled to an expander device (14), where fluid
- 21 collects in a fluid chamber (28, 30) and acts on the
- 22 or each driver device (20, 22) to move the expander
- 23 device (14).

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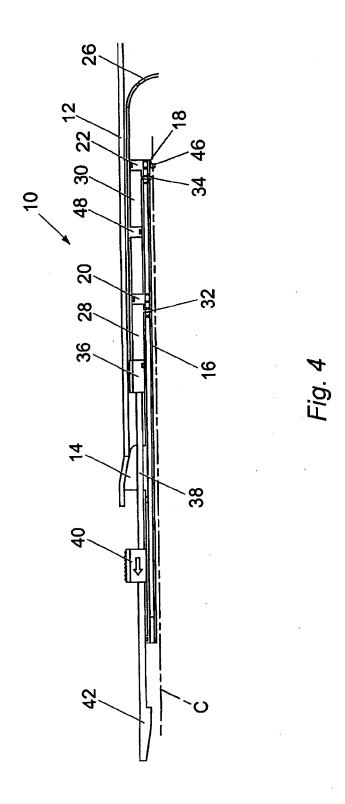
- 25 51. A method according to claim 50, wherein the
- 26 method includes the additional step of gripping the
- tubular (12) during expansion.

- 29 52. A method according to claim 51, wherein the
- 30 step of gripping the tubular (12) comprises
- 31 actuating one or more anchoring devices (36, 40) to
- 32 grip the tubular (12).

1 53. A method according to claim 52, the method including one, some or all of the additional steps 2 of a) reducing the fluid pressure applied to the or 3 each driver device (20, 22); b) releasing the or 4 each anchoring device (36, 40); c) moving the 5 6 expander device (14) to an unexpanded portion of the tubular (12); d) actuating the or each anchoring 7 8 device (36, 40) to grip the tubular (12); and e) increasing the fluid pressure applied to the or each 9 driver device (20, 22) to move the expander device 10 (14) to expand the tubular. 11 12 54. A method according to claim 53, wherein the 13 method includes repeating steps a) to e) until the 14 15 entire length of the tubular (12) is expanded. 16

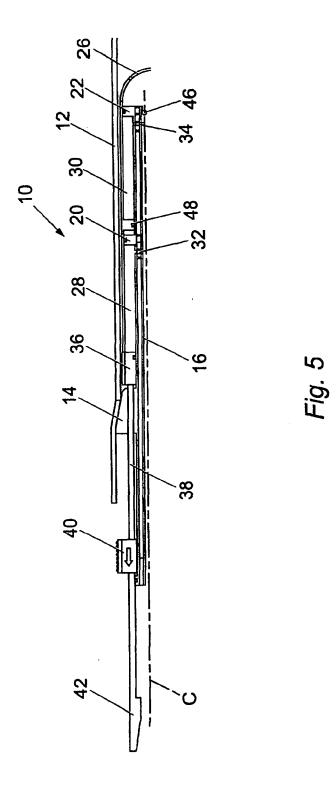


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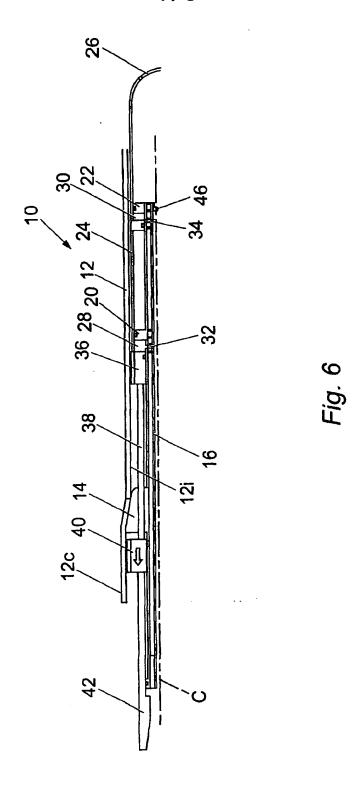
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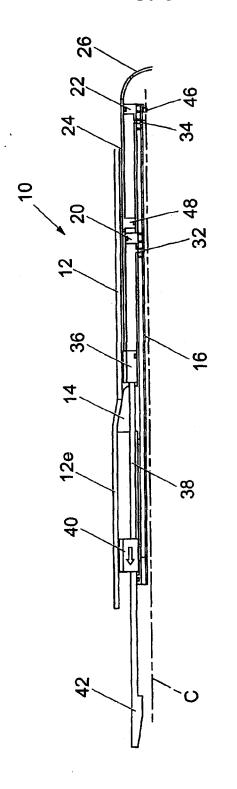
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INTERNATIONAL SEARCH REPORT

Intel mail Application No PCT/GB 02/01848

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A. CLASSI IPC 7	FICATION OF SUBJECT MATTER E21B43/10 E21B23/01	
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	o International Patent Classification (IPC) or to both national classi SEARCHED	ncapon and IPC
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Documental	tion searched other than minimum documentation to the extent the	it such documents are included in the fields searched
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Calegory ^c	Citation of document, with indication, where appropriate, of the	relevant passages Relevant to claim No.
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X Furt	ther documents are listed in the continuation of box C.	χ Patent family members are listed in annex.
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"A" docume consk "E" earlier ifiling of the docume which calatio "O" docume others" "P" docume	antegories of cited documents: ent defining the general state of the art which is not dered to be of particular relevance document but published on or after the International date ent which may throw doubts on priority claim(s) or is cited to establish the publication date of another on or other speedal reason (as specified) ent reterring to an oral disclosure, use, exhibition or means ent published prior to the international filling date but han the priority date claimed	 "I" later document published after the international filing date or priority date and not in conflict with the application but clied to understand the principle or theory underlying the invention "X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to thooke an inventive step when the document is taken alone "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art. "&" document member of the same patent family
	actual completion of the international search	Date of mailing of the international search report
	August 2002	16/08/2002
Name and	mailing address of the ISA European Patent Office, P.B. 5818 Patentlaan 2 NL – 2280 HV Rijswijk	Authorized officer
	Tel (+31-70) 340-2040, Tx. 31 651 epo nl, Fax: (+31-70) 340-3018	van Berlo, A

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